

Issuer name: **IMOTRUST S.A.**

Headquarters: **Arad, str. Mihai Eminescu, nr. 5, ap. 2, jud. Arad**

Phone: **0733.800.400; 0725.890.796; 0730.071.768**

Trade Registry code: **J02/541/1991**

Unique registration code: **RO 1680630**

Share capital: **55.561.326,80**

The multilateral trading system within are traded the shares issued by **IMOTRUST S.A.** is the multilateral trading system administered by BVB-SMT.

Ballot papper by mail legal persons

BALLOT PAPER

EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS held on 24/25.04.2024

Reference date: **15.04.2024**

The subscriber, identified with Trade Registry code J, unique registration code, legally represented by¹, as², holding a number of shares issued by IMOTRUST S.A, representing % of share capital, which gives me a number of votes in the extraordinary general meeting of IMOTRUST S.A's shareholders that will take place at the headquarters of the company, on 24.04.2024, at 11 A.M. or on 25.04.2024, at 11 A.M., at the second convocation, I exercise my voting right about the items on the extraordinary general meeting of the shareholders' agenda as follows:

1. Approval of the amendment of art. 14.2. from the company's Articles of Association, which will have the following content: "The members of the Administrative Council are: 1. Berar Luisa Maria, identified by, appointed as an administrator, for a mandate of years, respectively for the period-.....; 2. Kocsis Josan Ioana, identified by, appointed as administrator, for a mandate of years, respectively for the period-.....; Cristea Adela Camelia, identified by, appointed as administrator, for a mandate of years, respectively for the period of-....." *(...) represents personal data.

<i>For</i>	<i>Against</i>	<i>Abstention</i>

2. Approval of the updated Articles of Incorporation of the Company.

<i>For</i>	<i>Against</i>	<i>Abstention</i>

3. Approval of the Resolution of the Extraordinary General Meeting of IMOTRUST S.A. Shareholders No. 2 / 26.04.2023 'revocation and, by way of consequence, the approval of the cancellation of the Stock Option Plan ("SOP"), the reward program of the Company's employees, administrators and/or directors approved by AGEA Resolution No. 2 / 26.04.2023, not initiated by the Administrative Council and the approval of the elimination of the provisions related to "SOP" from the Remuneration Policy for the members of the Company's Administrative Council.

<i>For</i>	<i>Against</i>	<i>Abstention</i>

4. Approval of 17.05.2024 as registration date and 16.05.2024 as ex-date.

¹ First and last name of the legal representative of the company

² Position of the legal representative (e.g. President of the Board, General Manager etc.)

<i>For</i>	<i>Against</i>	<i>Abstention</i>

5. Approval of mandating the President of the Company's Administrative Council with the possibility of sub-delegation, to draw up and sign in the name and on behalf of the Company, with full power and authority, any documents, including but not limited to AGM decisions, updated Articles of Incorporation, as well as to take any other steps/formalities necessary before any authority, public institution, legal or natural person, in order to implement and ensure the opposability of the decisions to be adopted by the AGM.

<i>For</i>	<i>Against</i>	<i>Abstention</i>

For exercising your vote, mark with an X every problem on the agenda, according to your will.

Processing of personal data

The personal data entered in this ballot paper are processed by the company IMOTRUST S.A. to ensure the verification of the identity of the voting shareholder, the management of attendance data and voting at the general meeting respecting the legal provisions regarding the protection of individuals regarding the processing of personal data and the free movement of such data.

This section provides information on the legal provisions relating to the processing of personal data of the person listed in the ballot paper submitted to the company under the exercise of the right to vote. The natural person registered in this ballot paper agrees that the personal data will be processed for the purpose of counting the voting rights exercised within the OGMS.

Note:

1. According to art. 4 point 2. of Regulation (EU) no. 679/2016 of the European Parliament and of the Council of the European Union on the protection of individuals with regard to the processing of personal data and on the free movement of such data and repealing Directive 95/46 / EC (General Data Protection Regulation), published in the Official Journal no. 119L / 04.05.2016, "processing" means any operation or set of operations performed on personal data or personal data sets, with or without the use of automated means, such as the collection, registration, organization, structuring, storing, adapting or modifying, extracting, consulting, using, disclosing by transmission, dissemination or making available in any other way, aligning or combining, restricting, deleting or destroying.
2. The ballot paper downloaded from the website is completed by the shareholder, put in an envelope, with the sender (shareholder) address on it, and sent as letter with acknowledgment of receipt, to the headquarters of the company or by mail, until 21.04.2024 inclusive.
3. The ballot paper is completed correctly if there is only one option expressed for every item on the agenda ("For" or "Against" or "Abstention").
4. Validation vote is made for every item on the agenda.
5. The expressed votes will be canceled for procedural defects in the following situations:
 - they are illegible;
 - they contain contradictory or confused options;
 - they are expressed under condition.
6. The canceled votes because of procedural defects are taken into account to establish quorum, but they are not taken into account when the covered item on the agenda is voted.

Date ←----- Write the date

Signature ←----- Sign

Legal Representative..... ← ----- Write full name in capital letters

Company stamp ← ----- Stamp ballot paper