

Issuer name: **IMOTRUST S.A.**

Headquarters: **Arad, str. Mihai Eminescu, nr. 5, ap. 2, jud. Arad**

Phone: **0733.800.400; 0725.890.796; 0730.071.768**

Trade Registry code: **J02/541/1991**

Unique registration code: **RO 1680630**

Share capital: **55.561.326,80**

The multilateral trading system within are traded the shares issued by **IMOTRUST S.A.** is the multilateral trading system administered by BVB-SMT.

Ballot paper by mail legal persons

BALLOT PAPER

ORDINARY GENERAL MEETING OF SHAREHOLDERS held on 24/25.04.2024

Reference date: 15.04.2024

The subscriber, identified with Trade Registry code J, unique registration code, legally represented by¹, as², holding a number of shares issued by IMOTRUST S.A, representing % of share capital, which gives me a number of votes in the ordinary general meeting of IMOTRUST S.A's shareholders that will take place at the headquarters of the company, on 24.04.2024, at 10 A.M. or on 25.04.2024, at 10 A.M., at the second convocation, I exercise my voting right about the items on the ordinary general meeting of the shareholders' agenda as follows:

1. Presentation and acknowledgment of the financial auditor's report regarding the financial exercise of 2023.

<i>For</i>	<i>Against</i>	<i>Abstention</i>

2. Presentation and acknowledgment of the annual report of the Administrative Council drawn up according to ASF Regulation no. 5/2018, related to the financial exercise of 2023.

<i>For</i>	<i>Against</i>	<i>Abstention</i>

3. Presentation, discussion and approval of the audited annual financial statements of the Company, related to the financial exercise of 2023 and the approval of the financial result corresponding to the year 2023.

<i>For</i>	<i>Against</i>	<i>Abstention</i>

4. Approval of the proposal of the Administrative Council to use the net profit related to the financial 2023 for the following purposes: i) for the establishment of legal reserves and ii) the difference remains undistributed for reinvestment in the projects developed by the Company.....

<i>For</i>	<i>Against</i>	<i>Abstention</i>

5. Approval of the members of the Administrative Council's discharge of management for the activity related to the financial exercise of 2023.

<i>For</i>	<i>Against</i>	<i>Abstention</i>

¹ First and last name of the legal representative of the company

² Position of the legal representative (e.g. President of the Board, General Manager etc.)

6. Presentation, discussion and approval of the income and expenditure budget (business plan) of both the Company and its Branches, for the period 01.01.2024-31.12.2024.

<i>For</i>	<i>Against</i>	<i>Abstention</i>

7. Approving the re-election of the financial auditor or choosing another financial auditor, establishing the duration of the mandate and his fee, as well as mandating a person to negotiate and sign the financial audit contract.

<i>For</i>	<i>Against</i>	<i>Abstention</i>

8. Approving the re-election of the members of the Administrative Council, establishing the duration of their mandates, as well as mandating a person to negotiate and sign the related mandate contracts.

Proposal 1:

<i>For</i>	<i>Against</i>	<i>Abstention</i>

Proposal 2:

<i>For</i>	<i>Against</i>	<i>Abstention</i>

Proposal 3:

<i>For</i>	<i>Against</i>	<i>Abstention</i>

9. Establishing the gross remuneration granted to the members of the Administrative Council and granting other rights according to the income and expenses budget of the Company provided at point 6 of this convening notice, as well as the mandate of a person in order to sign the management contracts.

<i>For</i>	<i>Against</i>	<i>Abstention</i>

10. Approval of 17.05.2024 as registration date and 16.05.2024 as ex-date.

<i>For</i>	<i>Against</i>	<i>Abstention</i>

11. Approval of mandating the President of the Administrative Council of the Company with the possibility of sub-delegation, to draw up and sign in the name and on behalf of the Company, with full power and authority, any documents, including but not limited to AGM decisions, as well as to make any other necessary steps/formalities in front of any authority, public institution, legal or natural person, in order to implement and ensure the opposability of the decisions to be adopted by the AGM.

<i>For</i>	<i>Against</i>	<i>Abstention</i>

For exercising your vote, mark with an X every problem on the agenda, according to your will.

Processing of personal data

The personal data entered in this ballot paper are processed by the company IMOTRUST S.A. to ensure the verification of the identity of the voting shareholder, the management of attendance data and voting at the general meeting respecting

the legal provisions regarding the protection of individuals regarding the processing of personal data and the free movement of such data.

This section provides information on the legal provisions relating to the processing of personal data of the person listed in the ballot paper submitted to the company under the exercise of the right to vote. The natural person registered in this ballot paper agrees that the personal data will be processed for the purpose of counting the voting rights exercised within the OGMS.

Note:

- 1.** . According to art. 4 point 2. of Regulation (EU) no. 679/2016 of the European Parliament and of the Council of the European Union on the protection of individuals with regard to the processing of personal data and on the free movement of such data and repealing Directive 95/46 / EC (General Data Protection Regulation), published in the Official Journal no. 119L / 04.05.2016, "processing" means any operation or set of operations performed on personal data or personal data sets, with or without the use of automated means, such as the collection, registration, organization, structuring, storing, adapting or modifying, extracting, consulting, using, disclosing by transmission, dissemination or making available in any other way, aligning or combining, restricting, deleting or destroying.
- 2.** The ballot paper downloaded from the website is completed by the shareholder, put in an envelope, with the sender (shareholder) address on it, and sent as letter with acknowledgment of receipt, to the headquarters of the company or by mail, until 21.04.2024 inclusive.
- 3.** The ballot paper is completed correctly if there is only one option expressed for every item on the agenda ("For" or "Against" or "Abstention").
- 4.** Validation vote is made for every item on the agenda.
- 5.** The expressed votes will be canceled for procedural defects in the following situations:
 - they are illegible;
 - they contain contradictory or confused options;
 - they are expressed under condition.
- 6.** The canceled votes because of procedural defects are taken into account to establish quorum, but they are not taken into account when the covered item on the agenda is voted.

Date	←----- Write the date
Signature	←----- Sign
Legal Representative.....	← ----- Write full name in capital letters
Company stamp	← ----- Stamp ballot paper